

Annual Parish Meetings Overview & Checklist

The purpose of this overview and checklist is to support parish representatives when preparing for the annual meetings. The aim is to simplify legal terminology into accessible language to help put governance into practice. Cross references to the relevant text in The Church Representation Rules are provided and should be referred to for the full legal wording.

To assist with planning your timeline, there are some suggestions for "best practice", which have been marked with an asterix (*), as they are not based on specific rules.

Task (and associated documents)	Reference in CRR 2022 ⁱ	When?
Before the Annual Meetings		
Schedule the annual meetings:		Must be held Between 1 January and 31 May
Annual Meeting of Parishioners ⁱⁱ	Churchwardens Measure 2001 s.4(1)	*Usually held one after another, on the same day and at the same venue.
APCM ⁱⁱⁱ	Part 9, r.M1(1)	
Preparation of accounts and reports:		*Allow 3 months before the date of the annual meetings.
PCC ^{iv} financial statements should be prepared independently examined.	Part 9, r.M5(1)(c); (5)	
An 'Annual report on the proceedings of the PCC and the activities of the parish generally' including	Part 9, M5(1)(b)	
safeguarding assurances.	Part 9, r.M5(3)	
An annual fabric report.	Part 9, r.M5(1)(d)	
A report on the proceedings of the deanery synod.	Part 9, r.M5 (1)(e)	



PCC Meeting prior to APCM:

Approval by the PCC of the audited financial statements for the year ending 31 December preceding the APCM and signed by the chair of the meeting.

Part 9, r.M5(6)

*Recommend leaving at least one month between this meeting and the date of the APCM.

Agree PCC Annual Report

Appointment of Independent examiner or auditor (for submission to APCM)

Part 9, r.M6(2)-(5) inclusive

Revise^v the Church Flectoral Roll: Part 1, r.3-5 inclusive

By giving notice of the <u>Annual Revision of the Electoral</u> Part 1, r.3(3)

Roll to be displayed on or near the principal church door (and in all buildings licensed for public worship where there is more than one in the parish)

Application for Enrolment onto the Electoral Roll

Part 1, r.1

Publish the revised roll^{vi} (electronically or otherwise) Part 1, r.5

Notice of the proposed provision must remain on display

for at least 14 days before the revision begins.

The revision must be completed at least 15 days, but no more than 28 days, before the APCM [Part 1, r.4(10)].

The revised roll must remain on display for at least 14 days [Part 1, r.5(2)]. Include names but no other personal information.

Convene your meetings: by publishing notices on or near the principal church door (and in all churches where there is more than one in the parish).

A notice of the Annual Meeting for the Election of

Churchwardens

A notice of the APCM

Churchwardens Measure 2001 s.5

Part 9, r.M2

At least two clear Sundays before the meetings take place.



Publish signed financial statements: Making a copy available for inspection	Part 9, r.M5(7)	For at least 7 days before the APCM
Receive nominations for Churchwardens:	Churchwardens Measure 2001 s.4	Prior to Annual Meeting of Parishioners
Nomination for Churchwarden		
Nominees should complete a <u>Confirmation of</u> <u>Trustee Eligibility Declaration which includes the</u> <u>HMRC Fit and Proper Person Declaration.</u> NB <u>Part 9, r.M12A</u> Declaration as to disqualifications	S	
Seek nominations for representatives to the deanery synod ^{vii} :	Part 9, r.M9(2) Part 9, r.M6(1)	Prior to the APCM in writing (using the <u>nomination form</u>) or verbally at the meeting.
Nomination of representatives of the laity to the Deanery Synod		
Nominees should complete a <u>Confirmation of</u> <u>Trustee Eligibility Declaration which includes the</u> <u>HMRC Fit and Proper Person Declaration.</u>		
NB Part 9, r.M12A Declaration as to disqualifications	S	
Seek nominations for elected PCC members: Nomination of PCC members	Part 9, r.M9(2) Part 9, r.M6(1)Rule M8	Prior to the APCM in writing (using the <u>nomination form</u>) or verbally at the meeting.
Nominees should complete a <u>Confirmation of</u> <u>Trustee Eligibility Declaration which includes the</u> <u>HMRC Fit and Proper Person Declaration</u> .		
NB Part 9, r.M12A Declaration as to disqualifications	s	



The Meetings

The PCC must provide the following, with opportunity to discuss:

Part 9, r.M5

- Report on changes to the roll since the last annual meeting or, in a year in which a new roll is prepared, a report on the numbers entered on the new roll.
- Annual report on the proceedings of the PCC and the activities of the parish generally.
- The financial statements for the year ending on the 31 December preceding the meeting (as outlined above).
- The annual fabric reports.
- A report on the proceedings of the deanery synod.

Elections and appointments:

Part 9, r.M6

- Elect in every third-year representatives to the deanery synod (or in the event of casual vacancies)
- Elect representatives as members to the PCC
- Appoint independent examiner or auditor

In the case of a new parish see both provisions with regards special meetings—Part 9, r.M3 and Part 9, r.M6(7)



After the Meetings

Announce the results of elections held at the annual Part 9, r.M12 meeting:

Notification of election results

Notices of results are to be displayed on or near the principal church door (Also in each building in the parish licensed for public worship, in a location readily visible to members of the congregation).

The notice must specify the date on which the result was declared.

As soon as practicable after the meeting.

All notices of results should remain on display for at least 14 days.

Notify relevant parties of results of elections:

The PCC Secretary should:

Notify their name and address to the secretaries of the Part 9, r.M20(2)(d) deanery and the diocesan synods.

Give the name and address of every person elected to Part 9, r.M12(9) the deanery synod to—

- (a) the diocesan electoral registration officer, and
- (b) the secretary of the deanery synod

*It is common practice for dioceses to request the details of Churchwardens, PCC Treasurer and Electoral Roll Officer (if you have one) As soon as practicable after the meeting.

As processes differ between dioceses, please check the deadline for your returns with your diocese.

Some of this information is collected as part of annual parish returns for which the diocese often distributes forms from January onwards.



Submit annual reports and financial statements to the secretary of the diocesan board of finance: Processes for this differ between dioceses.	<u>Part 9, r.M5(8)</u>	Before the end of 28 days beginning with the date of the annual meeting.
Notification of number on Electoral Roll:	Part 1, r.10	By 1 July, each year.
Confirmation of the electoral roll number as at the date of the APCM should be given to your diocese.		
The process for this may differ between dioceses.		

¹ Church Representation Rules 2022, Supplementary Materials (not forming part of the rules), Churchwardens Measure 2001

[&]quot; Meeting at which Churchwardens are elected.

iii Annual Parochial Church Meeting

iv Parochial Church Council

^v Every sixth year there should be a new roll prepared. The next preparation of a new roll is scheduled for 2025 (Part 1, r.6(2a))

vi Once the revision is complete, additional names may not be added until after the APCM.

vii If there are vacant seats— elections for deanery synod are held every third year. The next election year is **2026**. These steps should be followed for the election of casual vacancies. See Part 3, r.28.